

## Fort Lauderdale-Hollywood International Airport January 2011 Traffic Recap

Despite nearly 300 flight cancelations due to severe weather in the US, total traffic for the month of January 2011 was 2,067,286, up 5.1% over January last year. International traffic was 356,423, up 16.3% for the period. January marked the 17<sup>th</sup> consecutive month of positive growth in total passenger traffic. It was also the busiest month on record for international traffic.

January commercial operations totaled 20,490, down .4% over 2010 (due to weather cancelations mentioned earlier). General Aviation totaled 3,967, down 15.4% over January 2010. Total aircraft movements for the period was 24,457 take offs and landings, down 3.2% over last year.

The low cost carriers continued their trend of positive growth in January. Spirit led the way with 15.6% growth, Southwest was up 7.9%, and JetBlue increased by 7.8%. On the legacy side, only American showed an increase of 21.7%. This is due to the recent addition of two flights to JFK and a 2<sup>nd</sup> flight to Port Au Prince, Haiti.

Projected airline schedules indicate that passenger traffic will continue to grow. The most recent US Department of Transportation data shows that FLL ranked 3<sup>rd</sup> among large hub airports in domestic load factor increases.

The table below depicts percentage increases in available seats at FLL for the next few months:

	Domestic	International	Total
Feb	3.2	10.1	4.2
Mar	6.4	3.5	5.9
Apr	10.3	4.6	9.4
May	11.3	7.3	10.7

Recent and upcoming new service includes:

- Spirit to five new US cities with Charleston WV coming in March and Dallas/Fort Worth in May
- Spirit to San Salvador, El Salvador in June and Toluca, Mexico in the near future
- United/Continental returned last week with daily flights to Denver and Chicago
- Vision Airlines begins service to Louisville in March
- Condor from Frankfurt in April

January market share data as follows:

Spirit	408548	19.8%
Southwest	332071	16.1%
JetBlue	312152	15.1%
Delta	269081	13.0%
US Airways	148558	7.2%
Continental	122286	5.9%
American	102914	5.0%
Airtran	101878	4.9%
Virgin	29429	1.4%
Frontier	20966	1.0%